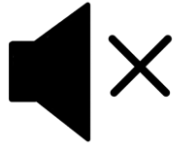


26 Mar, 2026

# Mastering Upgrade Analysis with Assurance Service

- Uma Ashok, Senior Product Manager, CA&R, GCS

# Housekeeping Tips



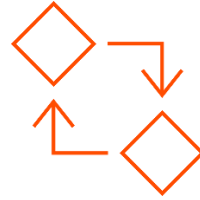
- Today's Webinar is scheduled for **1 hour**
- The session will include a webcast and then your questions will be answered live at the end of the presentation
- All dial-in participants will be muted to enable the speakers to present without interruption
- Questions can be submitted to "All Panelists" via the **Q&A option** and we will respond at the end of the presentation
- The webinar is **being recorded** and will be available on our [Success Portal](#) - where you can download the **slide deck** for the presentation. The link to the recording will be emailed as well.
- Please take time to complete the **post-webinar survey** and provide your feedback and suggestions for upcoming topics.



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# More Information



## Success Portal

<https://success.informatica.com>



## Communities & Support

<https://network.informatica.com>



## Documentation

<https://docs.informatica.com>



## University

<https://www.informatica.com/in/services-and-training/informatica-university.html>

# Safe Harbor

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# Agenda

1 Introduction to Upgrade Analysis  
(*a.k.a Upgrade Intelligence*)

2 Demo of Upgrade Analysis

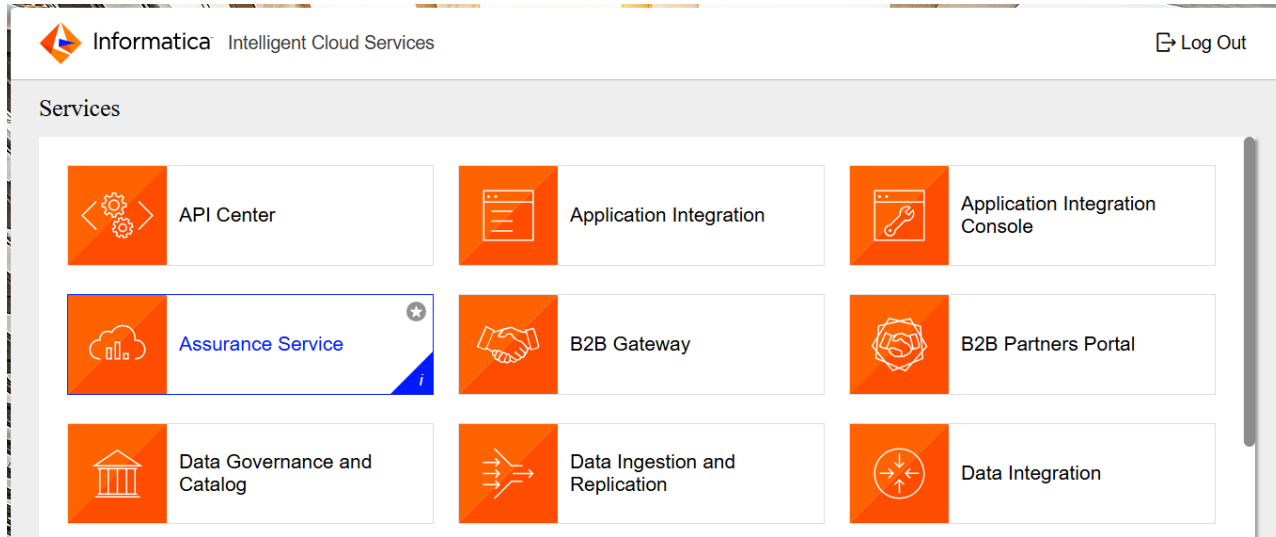
3 Deployment to Pre-Release

4 Assurance Service Capabilities

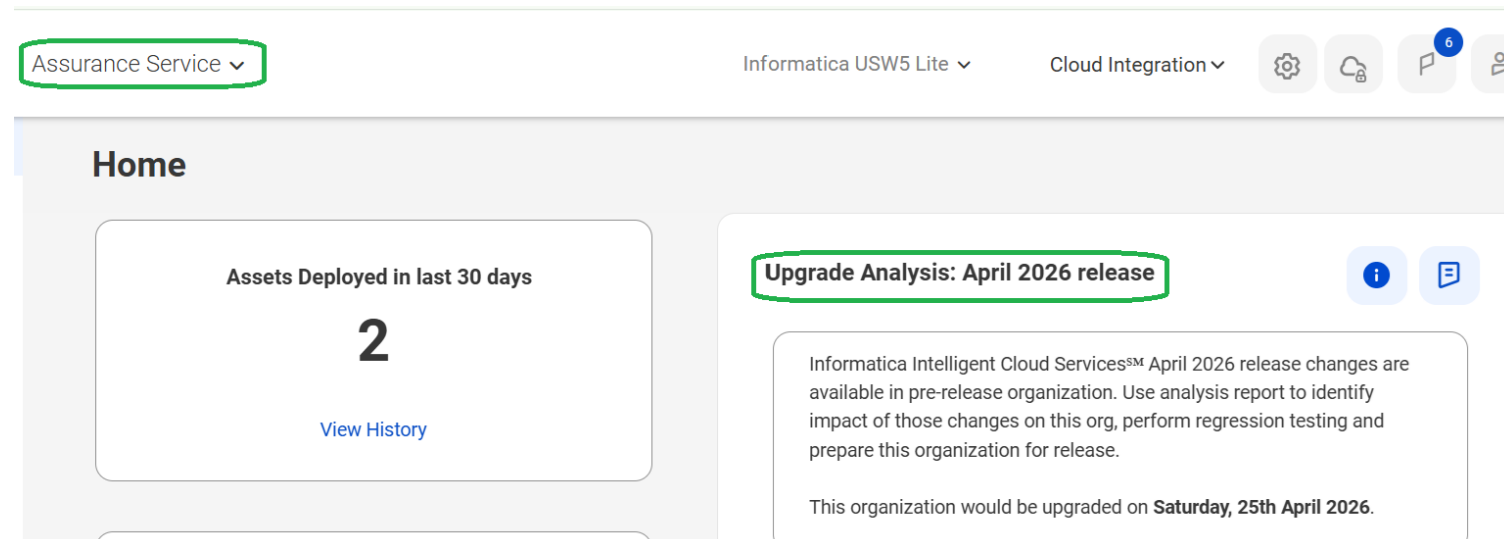
5 Important Resources

6 Q&A

# Upgrade Analysis Within “Assurance Service”



Entitled to get this activated as part of your [Success Offerings](#)



# Proactive Risk Management with Upgrade Analysis

The IDMC Assurance Service provides an automated Upgrade Analysis capability to identify impacted assets and streamline regression testing before major platform releases.



## Automated Impact Assessment

Identifies affected CDI, CAI, and CDIR assets.



## Asset Categorization

Classifies changes as "**Behavioral Changes**" or "Enhancements".



## Sampling for Efficiency

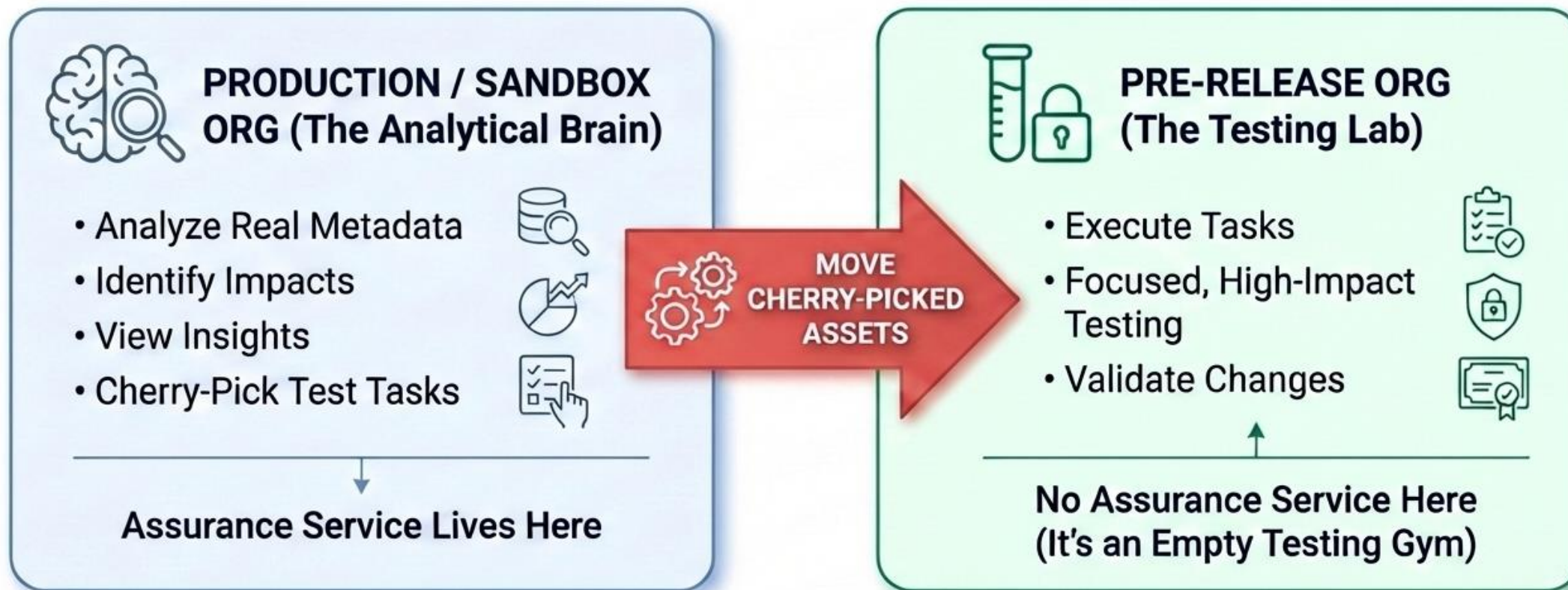
Recommendations based on throughput, runs, or failures.



## Guided Deployment

Repeatable flow to move assets to **pre-release** environments.

# The Architecture of Upgrade Analysis



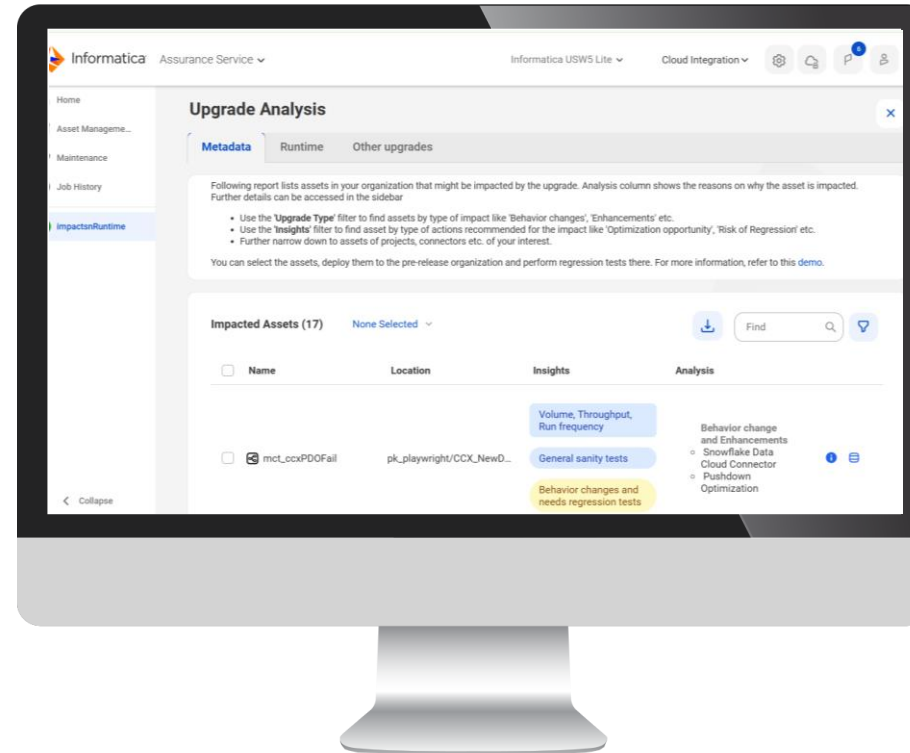
The Assurance Service resides in your source org to analyze actual metadata, while the Pre-Release org serves as an isolated "gym" for testing specific impacts.

# Pre-Release

- **Pre-Release Importance:**
  - Critical for testing updates before production POD upgrades.
  - Major Release: Pre-release POD updated 3 weeks prior; standard release: 3 day prior.
- **Environment Setup:**
  - Pre-release environments are set up separately and do not automatically include existing assets; users must import assets they wish to test from their production or non-production setups.
  - It's advised to configure crucial tasks and workflows in the pre-release environment to verify they function properly after upgrades. *Use Upgrade Analysis and Deployment Automation!*
- **Issue Management:**
  - If issues arise, contact Global Customer Support by submitting a support ticket.
  - Identified problems are fixed before upgrades to production PODs.
- **Access & Resources:**
  - For a list of services involved in pre-releases, refer to the Pre-Release column on the [POD Availability and Networking page](#), and refer for instructions [here](#) on how to sign up for it.

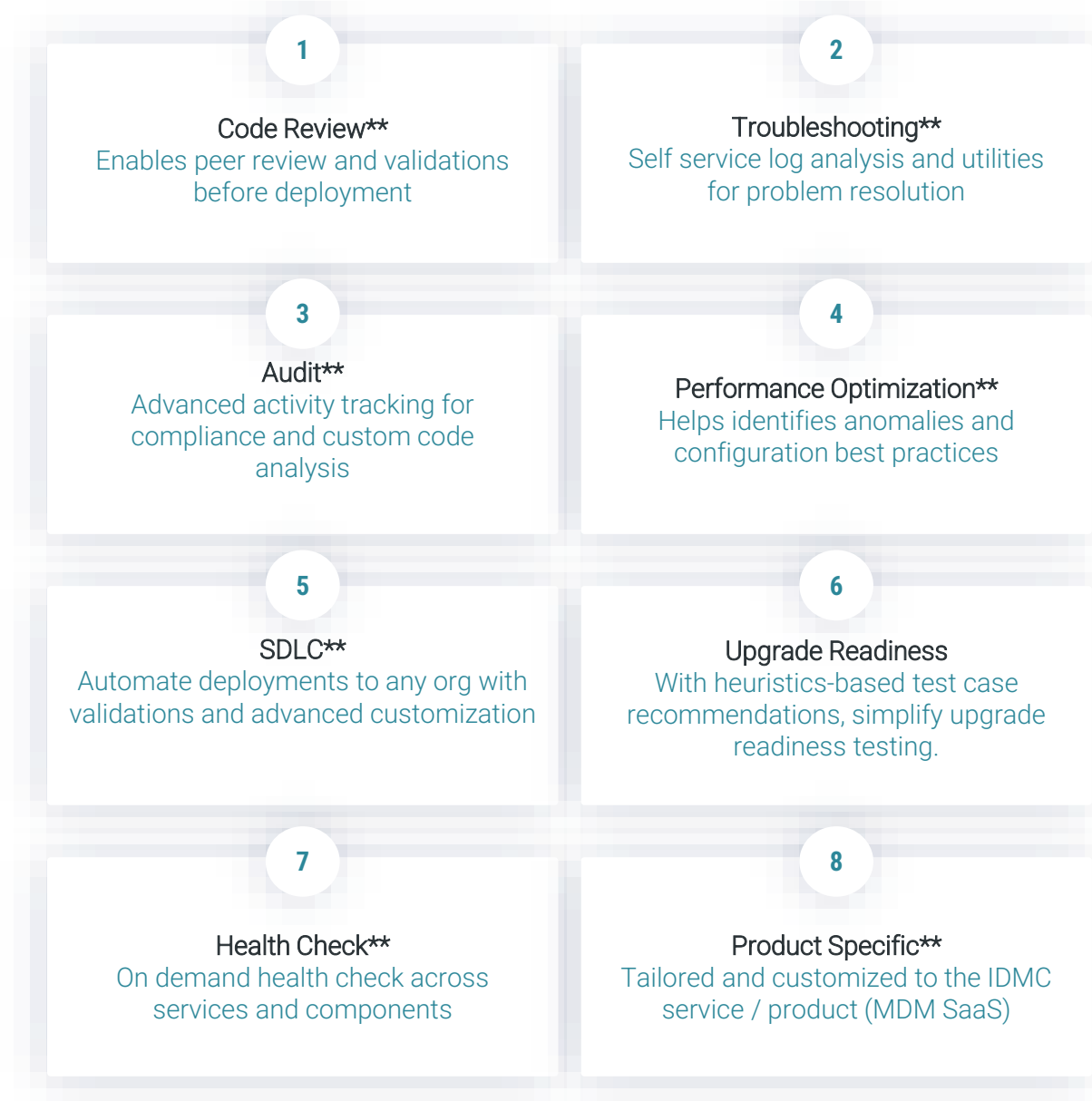
# DEMO

## Of Upgrade Analysis



# Additional Use Cases of Assurance Services

Metadata driven insights, automation with unified IDMC Org management for **Productivity, Governance and Risk Mitigation**



# Important Resources

## Assurance Service – Included with your Success Offering

- Read about Upgrade Analysis/Deployment Automation to Pre-release – [IDMC Assurance Service as included with Success Offerings](#)
- User Guide – [Assurance Service User Guide Capabilities as included in the Success Offerings](#).
- Release Readiness doc / Pre-release sign up - <https://docs.informatica.com/cloud-common-services/administrator/h2/1772-release-readiness/landing-page.html>

## Assurance Service – Paid Offering

- Data Sheet of the [Paid Offering of Assurance Service](#) (variety of use cases and capabilities)
- Pre-recorded [video](#) of the paid offering

# FAQs

- [How do I get the Upgrade Intelligence turned ON as part of my Organization?](#)

You can create a Shipping ticket from your support Portal and request “Activation of Upgrade Intelligence”, and they will turn on the capabilities we reviewed in demo today.

- [Does this service consume IPU](#)

No IPU consumption for just running the upgrade analysis. However, if you run the tasks in pre-release, that follows the metering guide.

- [How to get pre-release?](#)

Refer to the links in the resources section

- [Interested in the Paid Offering. Whom do I reach out?](#)

Best will be to reach out to your CSM or your IDMC renewal rep if you're working with someone.

Thank you!

Questions ?

